

U.S. TAX COMPLIANCE CERTIFICATE

In connection with the acquisition of Units of Keppel Pacific Oak US REIT, the undersigned hereby certifies that:

- (i) it is the sole record and beneficial owner of the Units in respect of which it is providing this certificate;
- (ii) its investment in the Units is not a loan entered into in the ordinary course of its trade or business;
- (iii) it is not a ten percent shareholder of the Issuer within the meaning of Section 871(h)(3)(B) of the IRC; and
- (iv) it is not a controlled foreign corporation related to the Issuer as described in Section 881(c)(3)(C) of the IRC.

The undersigned has furnished Keppel Pacific Oak US REIT with a certificate of its non-U.S. Person status on an applicable U.S. Internal Revenue Service Form W-8.

By: _____ Date: _____

Name:

Title: